

uFiling System User Guide



Introduction

uFiling is a free online service which completely replaces the manual declaration of monthly UIF returns and contributions. Employers (Commercial and Domestic), Agents or Tax Practitioners can easily use uFiling to declare and pay UIF contributions online, view all previous declarations and contributions made, and receive notifications about future declarations.

Background

Employers are required to provide the UIF with details of all their employees every month, by not later than the 7th of every month, as defined by the Unemployment Insurance Act 63, 2001, which excludes non-natural persons and independent contractors. These details are added to the UIF Employee Database in order to maintain a record of each employee's employment history, which will form the basis for the payment of benefits in terms of section 57 (2) of the Unemployment Insurance Act 63, 2001.

Benefits

There are many benefits to using UIF, which include:

- Submit Claims for various UIF Benefits
- Submit a request for Payment for various UIF Benefits
- View Claims History
- Submit a Notice of Appeal
- View your Employee Declaration Status
- Declare and pay UF contribution to the fund
- Verify that returns are up to date
- Submit monthly or annual returns

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Chapter 1: uFiling Registration Process

In order to use the <u>uFiling website</u> and services, you need to complete a registration process to obtain your own unique login name and password.

Step 1

Logon to <u>www.ufiling.co.za</u> to access the home page. Click on "REGISTER" in the top right-hand corner to review the terms and conditions for use of the Unemployment Insurance Fund portal. You need to accept the terms and conditions and then click on "Continue" to proceed.

HOME ABOUT SECURITY ANNUAL REPORTS CONTACT VIIF BENEFITS VHOW TO PAY	REGISTER	LOGIN
erms & conditions for use of Unemployment Insurance Fund		
. Introduction		î
These conditions will govern the relation between the Department of Labour and the uFiler for the uFiling Services as rendered by the Department https://www.ufiling.co.za/ site. The uFiler understands that by submitting their application to subscribe to the uFiling Services that they have familiarised themselves with the or and that the uFiler intends to be bound by the contents. This Agreement will commence when the Department of Labour accepts the uFiler's request to subscribe to uFiling services, which acceptance w when the Department of Labour sends the uFiler an activation confirmation (the "commencement date").	ent of Labour on the contents in the Conditions o ill manifest at that point in	of Use, time
2. Definitions		
"User" means all persons who access, view, download from, or use the Department of Labour site whether on the Internet or a copy thereof, and " "the Department of Labour site" means the website through which the Department of Labour provides uFiling services; "uFiler" means a subscriber to the uFiling services; "uFiling services" means the electronic filing of Documents as approved by the Department of Labour; "the Department of Labour" means the Department of Labour; "the Department of Labour" means the Department of Labour; "documents" means such documents or records authorised by the Department of Labour, from time to time, which could be e-Filed; "submit" or "submission" means the action whereby the uFiler indicates to the Department of Labour that they want to file documents with the D "writing" shall include e-mails, fax or registered post;	users" includes uFilers; lepartment of Labour;	
6. Application		-
By checking this box you are agreeing to our use of Terms 🛛 🖌 Yes & Conditions.		

Step 2

Complete all the required information and click on "Register". This will send the captured data to the UIF for verification.

Username *	Tester		
Title *	Ms	Initiats*	T
Full Names *	Testing	Surname*	Tester
Type of ID *	South African ID	Identification Number	
Registration Preferred Contact *	Email	e-Mail *	
			Register Can

When you receive the activation message via your preferred method of contact, click on the link provided to activate your account.



Dear MS

Thank you for registering on U-Filing. Please note, you will require your U-Filing login name and temporary password to access your U-Filing account. Click on the U-Filing button below to activate your account:

U-Filing

Your U-Filing Username is: TALITA Your Temporary Password is: P#pce3b3d81

You are now able to securely manage your UIF accounts. Should you have any queries or require any assistance please contact our Call Centre on 012 337 1680 / 0800 843 843.

Best Regards, The U-Filing Team

Use the username and temporary password provided in the email or SMS to log in to your new uFiling account.



Step 5

After your first login, the system will prompt you to change your password.

Password Change Required

☑ Please change your password before you can use the site.

Temporary Password	New Password *	
Confirm New Password *	Password Hint*	
The nassword should have a length of a	at least 9 characters, contain unner and lower case sinhahet characters, at least 1 number an	d as found if on other shows show

Step 6

For security reasons, you will then have to complete a vetting process by confirming demographic information about yourself, which will be compared to the data available to the Department of Labour.



Physical Address 2 Postal Address 3 Email Address	4 Mooile Number 5 Employers
vsical address	
lease select the correct option	
Do you, or have you ever lived at one of the following physical addresses? *	## DALEHAM ROAD ALAN MANOR MONDEOR
	STAND ## SMITH BROOZE KAMEGEWANA WT WITBANK MPUMALANGA
	## CITRIEN STREET ENNERDALE EXT 5 ENNERDALE GAUTENG
	SODWANA BAY LODGE SODWANA MBAZWANA KWAZULU NATAL
	O NONE OF THE ABOVE

Cancel

If any of the questions are answered incorrectly, a message will appear to indicate that you failed the vetting process. Please contact uFiling Support through the "UIF Services Support".



Vetting Failed

Some or all of the answers provided do not correspond with the information as provided to the UIF. The account could not be registered and has been suspended. Please submit the following required documentation to the e-mail address below:

UIF Services Support	
	Logout

Step 7

Once you successfully completed vetting, you will be directed to a page where you can update your personal details before you can proceed to the uFiling website.

Personal Informatio	n:	- 530814	
Update Your Personal Deta	iils		
Title	MRS	Initials	ML
Full Names		Sumame	
Work Number		Fax Number	
Mobile Number		Email *	Select One
nysical Address		Same as physical	O Yes 💿 No
Address line 1 *		Same as physical	🔿 Yes 💿 No
Address line 2		Address line 1	
Address line 3		Address line 2	
Suburb		Address line 3	
	IOHANNESBURG	Suburb *	MONDEOR
City	(and a second se	City *	JOHANNESBURG
City Postal code	2110		

Chapter 2: Benefit Application and Payments

Individuals can apply online for the following UIF benefits on the uFiling website:

- Unemployment Benefits
- Maternity Benefits
- Illness Benefits
- Adoption Benefits

Step 1

Click on "Benefit Application and Payments" on the left, and then click on "Apply for Benefits".

A Home	Logged in as: 9301130008082 2021-02-08
F Getting Started	Apply for Benefits
📥 Manage Profile 🛛 👻	UIF Benefits
I Registrations ∽	☑ Browse and apply for UIF Benefits below:
Declarations Manager	Unemployment Benefits Maternity Benefits Illness Benefits Adoption Benefits
Benefit Application and Payments	I am applying for Unemployment Benefits
Apply for Benefits	This application type contains 5 steps:
Continuation of Benefits	1 Accept the Terms and Conditions 2 Confirm your Banking Details
View Application History	Verify / complete your Personal Details and update any changes
Notice of Appeal	S Confirm that you are a Work Seeker
COVID-19 TERS Benefit `	
La Employment	Apply

Step 2

Select which type of Benefit you want to apply for, and click on "Apply" in the bottom right corner.

You must accept the terms and conditions to proceed: check the tick box and click on "Next".

Application for Benefits



Step 4

Verify your bank details and click on "Next" to continue or click on "Banking Details Incorrect?".

Bank details may only be captured once on the uFiling system, to update new bank details, download the UI2.8 Form from the <u>Department of Labour</u> website (<u>www.labour.gov.za</u>).

One portion of the UI2.8 Form must be completed by your bank and the other portion by you. Email the completed UI2.8 Form and your contact details to <u>VOsupport@labour.gov.za</u>

Application for Ben	efits		
I am applying for U	nemployment Benefits		
1 Terms and Conditions	2 Banking Details 3 Personal D	etails 4 Occupation & Qualifications 5	Work Seeker Information
Banking Details			
To change your banking of your bank and the other port	letails, download the UI2.8 Form from tion by you. E-mail the completed UI2.4	the Department of Labour Website: www.labour 8 Form and your contact details to VOsupport@	.gov.za. One portion of the UI2.8 Form must be completed by labour.gov.za
Account Holder		Bank Name	ABSA
Bank Account Type	ChequeOrCurrent	Branch Name	COMMISSIONERSTRAAT*
Branch Code		Bank Account Number	
			Banking Details Incorrect?
K Back			> Next

Step 5

Confirm or update your personal details, including physical and postal addresses and click on "Next".

Application for Benefits

I am applying for	Unemployment Benefits		
1 Terms and Conditions	2 Banking Details 3 Personal Detail	s 4 Occupation & Qualifications 5 Work See	eker Information
Personal Details			
Update Your Personal D	etails		
ID Number		First Name	
Surname		Mobile Number	
Work Number		Fax Number	
e-Mail	@gmail.com		
Physical Address		Postal Address	
🗹 Update your physical	address	🗹 Update your postal address	
Address line 1	test	Address line 1	test
Address line 2		Address line 2	
Address line 3		Address line 3	
Postal code	2193	Postal code	2193
Suburb	PARKTOWN-WES	Suburb	PARKTOWN-WES
City	JOHANNESBURG	City	JOHANNESBURG

Step 6

Complete the information related to your occupation and qualifications, and click on "Next".

Bricklayer	Qualification:*	Grade 12
• Yes O No	Employer Name: Employer Telephone Number: Date Started:	
	Bricklayer Yes No	Bricklayer Qualification: • Yes No Employer Name: Employer Telephone Number: Date Started:

Step 7

Update your work seeker information and click on "Submit" when you are done to send your application to the UIF. You will receive a confirmation message if your application was successfully submitted.

I am applying for Une	mployment Benefit	S			
1 Terms and Conditions 2	Banking Details 3 Pers	onal Details 4 Occupatio	in & Qualifications 5	Work Seeker Information	
Work Seeker Informat	ion				
Update Your Work Seeker Info	ormation				
Are You a Work Seeker? (Y/N): *	🔿 Yes 💿 No				
Are You Capable and Available for Work? (Y/N): *	○ Yes ● No		Specify Reason *		
Was The Reason for Terminatic Per The CCMA? (Y/N):* Specify Your CCMA Code *	on, a Constructive Dismissal As	• Yes O No			
					Submit Cancel
< Back					

Application for benefits submitted successfully



Your Application for Benefits has been submitted to the Unemployment Insurance Fund.

Step 8

The processes to apply for other Benefit types are the same:

- Select the type of benefit you wish to apply for
- Confirm banking details
- Confirm personal details
- Complete occupation and qualification information
- Confirm employment status
- Submit application to the UIF

Apply for Benefits

UIF Benefits

☑ Browse and apply for UIF Benefits below:



I am applying for Maternity Benefits

	criticy Dericit		Contraction of the second			16	
1 Terms and Conditions 2	Banking Details	2 Personal Details	s 4 Occupat	ion & Qualifications 5 En	nployment Confirmation		
Employment Confirma	ation						
Confirm your Employment st	atus						
I have returned to Work (Y/N): *	● Yes ○ t	lo		Employer Name:* Employer Telephone Number:* Date Started:*		•	
Are You Still Employed Whilst on Maternity Leave? (Y/N): *	• Yes O I	lo					
						Sut	omit Cancel

A full record of your application history is available on the uFiling website, click on "Benefit Application and Payments" on the left-hand side, and select "View Application History".

Manage Profile		16	93		2011 - Contract - Cont
	ID Number	Case Number	Process Name	Status	Modified Date
Registrations ~		5000000767	Application for Benefits	Sent to Assessor	2018-07-27 14:28
		5000000767	Application for Benefits	Completed application	2018-07-27 14:28
Declarations Manager		5000000767	Application for Benefits	Submission from UFiling	2018-07-27 14:28
		5000000767	Application for Benefits	Received from Ufiling	2018-07-27 14:28
Benefit Application and Payments		5000000766	Application for Benefits	Assessment - Pend (Mark Final)	2018-07-27 14:25
~		5000000766	Application for Benefits	Sent to Assessor	2018-07-27 14:22
Apply for Benefits		5000000766	Application for Benefits	Completed application	2018-07-27 14:22
		5000000766	Application for Benefits	Submission from UFiling	2018-07-27 14:22
Continuation of Benefits		5000000766	Application for Benefits	Received from Ufiling	2018-07-27 14:22
		5000000760	Application for Benefits	Assessment - Pend (Mark Final)	2018-07-26 10:16

Step 10

You can lodge a notice of appeal if your application for benefits was declined. Click on "Benefit Application and Payments" on the left-hand side and select "Notice of Appeal" and click on "Next".

Notice of Appeal
Notice of Appeal
3 Complete your Notice of Appeal
1 Notice 2 Personal Details 3 Decision Appealed Against
NOTICE OF APPEAL AGAINST A DECISION OF A CLAIMS OFFICER
A person entitled to benefits in terms of the Act may appeal against a decision of a claims officer relating to the payment or non-payment of benefits. The notice of appeal must be sent to : The Regional Appeals Committee c/o The Office of the Chief Director at the Department of Labour. Kindly note that the appeal must be lodged in writing within 90 days of receiving the refusal / suspension notice.
> Next

Step 11

Verify or update Personal details if needed.

Step 12

Complete required information related to the declined application.

Notice of Appeal

	•		When Were You Notified	•	When Was the Decision
			About the Decision?		Made?
			Against the Decision? *		Refused or Declined?*
~		Select One	✓ Labour Centre *	Select One	Labour Region
		Select One	Labour Centre *	Select One	Labour Region *

<u>Step 13</u>

Click on Submit to lodge your Notice of Appeal.

Chapter 3: Registrations

Users can register new Employers with the UIF on the new uFiling website or add existing UIF reference numbers or employers to your uFiling profile to submit and pay declarations. You can register as a domestic employer, a commercial employer or a labour practitioner with the UIF.

3.1 Register a new Employer

Step 1

Select which type of Employer you want to register and uFiling will display the steps to follow to complete registration. In this example we selected a Domestic employer. Click on "Register" at the bottom on the right once you've made your selection.



Step 2

Verify the domestic employer details that you wish to register. If you are not completing the registration for yourself, you need to be a registered Labour Practitioner. You will also be asked to complete a vetting process, verifying historical contact details below to complete the registration as Domestic Employer on behalf of another individual. The information you may need to verify includes:

- Physical Address
- Postal Address
- Email
- Mobile number

Register Employer

egister Domestic Employer Please complete the required fields to	continue.			
Are you registering the domestic employe behalf?	er on your own			
				> Next
Cancel				
The ID Number entered	already has a UIF Refere	nce number.		

You can only register as a Domestic employer once with your ID number.

Register Employer

Qualification Criteria	4 Employer Details	5 Employee Declaration 6 Employee Employment Details 7 Beneficiary Details
Please note, during t	ne domestic registration proce	cess you will be required to answer questions relating to the domestic employer being registered. Failure to provide
the correct details m	ay cause the registration to fa	ail and would require a manual registration submission.
Identification Numbe	r*	

Step 3

Qualification Criteria: confirm employer status by selecting the "Yes" radio button and complete the required information, then click "Next" to continue.



Complete personal and contact details for the new Employer.

Work Number		Home Number *	
Email *		Mobile Number *	
Fax		Language Preference *	English
Province *	Gauteng South	City *	Johannesburg
Town *	Johannesburg	Magisterial District *	Johannesburg
Municipality *	City of Johannesburg	\sim	
ar an an anar	<u></u>		
/sical Address		Postal Address	
vsical Address		Postal Address Same as physical	◯ Yes ● No
vsical Address		Postal Address Same as physical	O Yes No
isical Address		Postal Address Same as physical Address line 1*	O Yes No
Address line 1 * Address line 2 Address line 3		Postal Address Same as physical Address line 1* Address line 2	◯ Yes ● No
Address line 1 * Address line 2 Address line 3 Suburb		Postal Address Same as physical Address line 1* Address line 2 Address line 3	◯ Yes ● No
Address line 1* Address line 2 Address line 3 Suburb	PIETERSBURG	Postal Address Same as physical Address line 1 Address line 2 Address line 3 Suburb	Ves No

Step 5

Add at least one employee as part of the registration process, starting with their identity number and then click on "Retrieve". This will send a request for the information available for that ID number at the UIF and populate this on the next screen.

tation Criteria 5 Employer Details 4	Employee Declaration 5 Employee	ee Employment Details 6 Beneficiary De	tails
Individual with an identity nur	Identity Number; *		
			Retri
	Individual with an identity nur	Individual with an identity nur	Individual with an identity nur

Step 6

Confirm the name and date of birth for the employee, and click on "Next" to continue.

mployee Type: *	Individual with an identity nur	Identity Number:*	
itle: •	Mr	Initials:	EN
irst Name(s):		Sumame:	
ate Of Birth:			

Complete all required fields related to the individual's employment, including demographic details and salary information. Click on "Up" or on "Next" to continue to the last step.

nployment Informa	ition			
Employee:*		Employer:		
Commencement date of Employment: *	2018/07/01	Termination Date:		
lary Information Pe	eriod	From: 2018/07	Until: 2018/07	· (i)
Is This Employee a UIF Contributor (Yes/No)? *	• Yes O No			
Hours Worked (Monthly):*	60	Gross Salary Per Month:	R5,000.00	i
UIF Deductible Salary:	R5,000.00	UIF Contribution:	R100.00	
Occupation:	Domestic Worker	Qualification:	Grade 12	
ysical Address		Postal Address		
		Same as physical	• Yes	No
Address line 1 *	test			
		Address line 1	test	
Address line 2				

Step 8

Add details of at least one beneficiary for your employee and click on "Add Beneficiary". Repeat this step to load more than one beneficiary, and then click on "Submit" to finalise the new Domestic Employer registration.

Verify Employer 2 Qua	alification Criteria 3 Employer Details	4 Employee Declaration 5 Emplo	oyee Employment Details 6 Beneficiary Details
First Name	Sumame	ID Num	iber Action
precords found.			
			Add Ne
neficiary Details			
Full Names		Surname *	-
ID Number		Mobile Number *	1
Verify Employer 2 Qua	alification Criteria 3 Employer Details	4 Employee Declaration 5 Emplo	Add Beneficia
First Name	Sumame	ID Num	ber Action
			Delete
			Add Ne
			Suba
			3001

You will receive an email from the Department of with the UI number for the new employer once the registration application was processed successfully.



Dear Mr

Thank you for registering on U-Filing as an employer.

Your UIF Registration Number is:

Should you have any queries or require any assistance please contact our UIF Call Centre on 012 337 1680 / 0800 843 843.

Best Regards, The U-Filing Team

Repeat this process for all new domestic employer registrations.

Step 10

To register a new Commercial Employer, select this option on the "Registrations – Register" page and click on "Register" to continue.

Select Ownership type:

Register Employer

1 Verify Employer 2 Ownership Detail 7 Beneficiary Details 1	s 3 Qualification Criteria 4 Organisation Details 5 Add Employee 6 Employee Employment Details
/erify Employer	
3 Please complete the required fields to co	ntinue.
Ownership Type * Authorisation Type *	Company Company I confirm that I am a Owner/Partner/Director/Member of the company being registered as an employer with the UIF.
	> Next

Step 12

Select an "Authorisation Type" from the options listed for the ownership type you picked. Click "Next" to continue.

Step 13

Complete Ownership details and verify or complete address fields, then click "Next" to continue.

chenerary betarts			
wner 1			
nership Detail	S		
ease complete the re	quired fields to continue.		
Identification Number		Initials	ВК
Full Names		Surname *	
sical Address		Postal Address	
		Same as physical	• Yes O No
ddress line 1 *	test		
ddress line 1 * ddress line 2	test	Address line 1	test
ddress line 1 * ddress line 2 ddress line 3	test	Address Une 1 Address Une 2	test
ddress line 1 * ddress line 2 ddress line 3		Address line 1 Address line 2 Address line 3	test
ddress line 1 * ddress line 2 ddress line 3 uburb	KENGRAY	Address line 1 Address line 2 Address line 3	test
ddress line 1 * ddress line 2 ddress line 3 uburb	KENGRAY JOHANNESBURG	Address line 1 Address line 2 Address line 3 Suburb	test KENGRAY

Qualification Criteria: Complete the required information and click on "Next" to continue.

Follow Steps 4 – 9 to complete the rest of the registration process for a new Commercial Employer.

1 Verify Employer 2 Ownership Details 3 Qualifica	ation Criteria 4 Organisation Details 5 Add Employee 6 Employee Employment Details
7 Beneficiary Details	
Qualification Criteria	
Please complete the required fields to continue.	
Are you an employer as per the Unemployment Insurance Act, No. 63 of 2001? (Y/N) *	• Yes No
Date of which first contributor (employee) was employed *	2018/07/01
Number of contributors employed *	1
Trading Name of Employer *	
Nature Of Business *	Personal Services, Hotels, Flats, etc
PAYE Number	
Registered Name of Employer *	
Company Registration/CIPC Number *	

3.2 Add an existing Employer

Step 1

Select "Registrations" on the right-hand menu pane and click on "Add".

I≣ Re	gistrations	~
Ē	Register	
Đ	Add	
	Requests	
×	De-Register Labour	
Pra	actitioner	

Step 2

Select "Commercial Employer" if applicable, and complete the UI reference number for the employer before clicking on the "Add" button; Or Select "Domestic Employer"; complete the employer's ID number and UI reference before clicking on the "Add" button.

Add Employer

Add a Commercial Employer below:	
UIF Reference Number	
	I confirm that I am the Owner/Partner/Director/Member/Chairperson/Secretary of the company or acting on behalf of an organisation.
	Add
Domestic Employer	
♂ Add a Domestic Employer below:	
ID Number *	
UIF Reference Number *	

Step 3

A system generated email will be sent to the Owner/ Director/ Member of the organisation for approval. To track progress, click on "Registrations" on the right and select "Requests", this will display a list of all requests. The status next to a request will reflect as "Pending" until approved, when the status will update to "Accepted".

Employer Name	Status	Recipient Email
---------------	--------	-----------------

PENDING

Employer Name	Status	Recipient Email
	ACCEPTED	
	ACCEPTED	
	ACCEPTED	

Chapter 4: Declarations Manager

Through uFiling, Employers (Commercial and Domestic), Agents or Tax Practitioners can easily declare and pay UIF contributions online, view all previous declarations and contributions made, and receive notifications about future declarations.

Simply capture or update employer and employee details when needed, including salary and employment details, uFiling will automatically prepare and populate your monthly declarations for review before you submit.

Please note: All information populated on the UI declarations are retrieved from the information you captured for employer and/or employee(s). Declarations can't be modified or edited, you need to update or correct employer or employee details which will update the declaration in turn.

Step 1

Click on "Declarations Manager" on the right, this will display a list of the Employers linked to your uFiling profile.

I≣ Registrations ✓	Employers	ur Employer's return	ns below. Search for	your Employer and se	elect the "Pay" optic	on.		
Declarations Manager	Find employer i							
Benefit Application and Payments	Search by compa	ny name.		٩				
🛓 Employment 👻	Employer Name	UIF Reference Number	Last Payment	Amount Due	Pay	Delegate	Banking Details	Bulk Upload
Payment History		personal distances of the second seco		R0.00	Pay		Update	<u>±</u>
			26-07-2018	R0.24	Pay		Update	±
		_		R0.00	Pay	Delegate	Update	
		_	26-07-2018	R1,662.72	Pay	Delegate	Update	<u>±</u>
		_	27-07-2018	R120.00	Pay	Delegate	Update	<u>±</u>
		-	12-07-2018	R708.48	Pay		Update	<u>±</u>
								Add Employer

Step 2

To view details for a specific employer, click on the name of that employer on the left. This will display the employee and declaration summary. On new Domestic Employer profiles, it may be necessary to add one employee before you can view, submit, pay or amend a declaration.

🛤 Getting Started	Employment	Summary							
👬 Manage Profile 👋 👻	SALIMA BAN	U NOOR M	AHOMED						
I Registrations	View and add y	our employees de	eclarations on thi	s page. Search fo	r your employee and	d then select the	e 'Edit/View' optio	n.	
Declarations Manager	Find employee								
Benefit Application and Payments	Search by empl	oyee name.		٩					
🛎 Employment 👻	Employee Name	Gross	Contribution	Hours p/m	Commencement Date	Termination Date	Termination Reason	Outstanding	Actions
Payment History		R150,000.00	R354.24	160	2018-01-01		Active	View Issue	Edit/View
		R25,000.00	R354.24	160	2018-01-01		Active	View Issue	Edit/View
			Back Add	Declaration Ret	urn History Delegat	ion Of Authority	Bulk Upload	Vork Items From UIF	View Returns

Employer Name	UIF Reference Number	Last Payment	Amount Due	Pay	Delegate	Banking Details	Bulk Upload
			R0.00	Pay	Delegate	Update	±

😢 View and add your employees declarations on this page. Search for your employee and then select the 'Edit/View' option.

Search by employee m	ame.		٩						
Employee Name	Gross	Contribution	Hours p/m	Commencement Date	Termination Date	Termination Reason	Outstanding	Actions	
ou have no employees on	your profile. Ple	ease click on the 'Add De	claration' button and	follow the steps.		Reason			

Add full names and ID number for an employee and click on "Next".

Add Employee			
Employee Type: *	Individual with an identity nur	identity Number:*	
Title: * First Name(s): Date Of Birth:	Ms	Initials: Surname:	
			Back Clear Next

Step 4

Capture employment and salary information and click on "Next".

Declarations Manager

Employee:*							í.	Employer:	-	
Employment: *	<	Jul	_	• 20	018	•	>	ichination bate.		
	S	м	т	W	Τ	F	s			
alary Information Peri	1	2	-3	4	5	6	7			
	8	9	10	11	12	13	14			
Is This Employee a UIF	15	16	17	18	19	20	21			
Contributor (Yes/No)?*	22	23	24	2.5	26	27	28			
Hours Worked (Monthly): *	29	30	51					Gross Salary Per Month:	i	
UIF Deductible Salary: *	_	_	_	_	1	_	_	UIF Contribution:		
Occupation: *								Oualification:		1

Step 5

You must add at least one beneficiary for each employee. Click on "Add New" to capture more.

First Name	e	Surname	ID Numb	er Action	
				Delete	
				(Add N
ysical Address		Posta	l Address		
		Same	as physical	• Yes No	
Address line 1*			11 d		
Address line 2		Addr	ess une 1	P 0 BOX 624	
Address line 3		Addr	ess line 2		
Suburb	RAYTON	Addr	ess line 3		
City *	RAYTON	Subu	rb		
Postal code	1001	City			
		Posta	l code		

Step 6

Capture or update demographics, including physical and postal addresses for the employee and click on "Save" to add the employee details for the employer.

A confirmation message will display when the employee record and declaration is saved.



From the Declarations Manager and by selecting an employer, you can:

- Add another employee by clicking on "Add Declaration"
- Review declarations before submission and payment by clicking on "View Returns" or "Edit/View"
- Add multiple employees in bulk by uploading a payroll file with additional employee information
- Pay a declaration or capture details of a Manual Payment
- Add extra bank details
- Delegate specific responsibility(ies) for an employer to a third party

Step 8

View Returns – click on "Calculate Returns" to display a history of declarations for 5 years, with a status reflected for each period.

Employment Summary

View and add your	employees declara	tions on this page.	Search for your er	mployee and then sel	ect the 'Edit/View' of	otion.		
Find employee 🚺								
Search by employe	e name.		٩					
Employee Name	Gross	Contribution	Hours p/m	Commencement Date	Termination Date	Termination Reason	Outstanding	Actions
HENDRINA	R4,000.00	R80.00	80	2017-01-01		Active	View Issue	Edit/View

If you click on "View" for any period, it will open a summary of the declaration for that period and list options to allow you to open, view or submit the declaration.

🛤 Getting Started	View Er	nployer Re	turns :										
👍 Manage Profile											_		
I≣ Registrations												Back Calcul	late Returns
		Period From: 201303 Period To: 201902											
Declarations Manager	Year	March	April	May	June	July	August	September	October	November	December	January	February
-	2013												
Benefit Application and Payment:	2014												
•	2015												
Employment	2016											View	View
Payment History	2017	View	View	View	View	View	View	View	View	View	View	View	View
	2018	View	View	View	View	View							
											Submitted		
									Pending UI7 Submission				
										Decl	aration Issues		
										Declara	tion Not Allowe	d	

Once all employees and related employment and salary information is added, you are ready to submit. Click on "Submit" to send a declaration to the UIF. A confirmation message will display after successful submission, and the status on your declaration dashboard will update to "Submitted".

Gross Remuneration:	4000.00	View
UIF Salary:	4000.00	
UIF Amount:	80.00	
Number of Employees:	1	
Payment Status:	PAID	
Period:	201701	
Open Declaration	•	
View UI7		
Submit Declarati	on	
Manager		
	d to the UIF. Diagon acts that your changes	e way calu be reflected offer a saudo of minutes or more. Diago be sup to disk 'Calculate Deturne' to see if you submit

Step 10

Click on "Pay" next to an employer and declaration to view a list of outstanding payments.

Ⅲ Registrations ~	Employers	ur Employer's retur	ns below. Search for y	your Employer and se	lect the "Pay" optio	n.		
Declarations Manager	Find employer							
Benefit Application and Payments	Search by compa	ny name.		٩				
🛔 Employment 🔍 👻	Employer Name	UIF Reference Number	Last Payment	Amount Due	Pay	Delegate	Banking Details	Bulk Upload
Payment History		_		R0.00	Pay		Update	±
			26-07-2018	R0.24	Pay		Update	(±)
				R0.00	Pay	Delegate	Update	<u>±</u>
			26-07-2018	R1,662.72	Pay	Delegate	Update	±
			27-07-2018	R120.00	Pay	Delegate	Update	<u>±</u>
		_	12-07-2018	R708.48	Pay		Update	<u>±</u>
								Add Employer

<u>Step 11</u>

Click on "Pay Online For Period" to create a payment instruction or click on "Manual Payment For Period" to capture details of alternative payment channel.

Capture Payments

Period	Contribution Due	Amount Paid	Balance Due	Capture Manual Payment	Online Payment
2018-01	20.00	0.00	20.00	Manual Payment For Period	Pay Online For Period
2018-07	20.00	0.00	40.00	Manual Payment For Period	Pay Online For Period
2018-06	20.00	0.00	60.00	Manual Payment For Period	Pay Online For Period
2018-05	20.00	0.00	80.00	Manual Payment For Period	Pay Online For Period
2018-02	20.00	0.00	100.00	Manual Payment For Period	Pay Online For Period
2018-03	20.00	0.00	120.00	Manual Payment For Period	Pay Online For Period
2018-04	20.00	0.00	140.00	Manual Payment For Period	Pay Online For Period

140.00

In Example 1 below, "Manual Payment for Period" was selected. Capture all details of the external payment and then click on "Submit Manual Payment".

Capture Manual Payment for Period

Channel Of Payment *	ElectronicTransfer
Payment Date	2018/07/27
Bank Reference*	201801
Cheque Date/Transaction Date *	2018/07/27
Reference Number*	201801
Amount Paid *	R20.00
Comments	captured

Step 12

In Example 2 below, "Pay Online For Period" was selected. Select a bank account from the drop-down list and click on "Continue".

Payment from selected Employer

oxtimes Enter the amount you wish to pay and then select your payment method below

UIF Reference Number	Employer Name	Amount Due	Amount To Pay
		R354.24	R354.24
		R 354.24	R 354.24
Payment Type *	Absa Internet Banking / AOL		v (i)
	This payment instruction is a two the payment before it is deemed	step process and requires you to login into your ABSA In successful.	nternet Banking Profile and release
			Cancel Continue

Step 13

Double check the details displayed of the payment you're about to create and click on "Pay".

Remember to log on to your banking application to approve the payment within the allowed time limit.

Absa Internet Banking / AOL

 Image: Constraint of the second se

This payment must be released before 11:30 pm tonight. Please login to ABSA Internet Banking and release this payment under Authorisations >> Bills and Municipalities.

Step 14

If no banking details are listed, or if a new account must be added you will need to capture this before you can finalise online payments. Click on "Add New" on the List of Bank Accounts and capture the details of the employer's (new) bank account. Click on "Update" to save the captured information.

Banking Information :		
List of Bank Accounts		
Bank Name	Account Holder	Account Number
No records found.		
		Back Add New

Details of Bank Account :

Account Holder*		
Bank Name *	ABSA BANK LIMITED	~
Bank Account Number		
Branch Name	ABSA ELECTRONIC SETTLEMENT CNT	
Branch Code *	632005/ABSA ELECTRONIC SETTLEMENT CNT	~
Bank Account Type	Cheque / Current	~

Step 15

When needed, responsibility for an employer's declaration(s) can be delegated to a third party. Complete all the required fields, and remember to assign permissions for this delegate:

- Administrator
- View Only
- Pay
- Capture Declarations
- View Reports
- Submit Declarations
- Capture Declaration Adjustments

Click on "Send Invitation".

Employer Delegation

Delegate Employer	GERHARDUS ALBERTUS	
Third Party Name *		
Third Party E-mail		
Type of ID*	Select One	~
Reason For Invitation *		
Practitioner Number		
Delegation Invitation Sent		
Your delegation request has	en successful! For the delegation to be completed the delegatee needs to accept or reject this	nvite

A system generated message will be sent to the delegate with an option to accept or decline the invitation.

3	labour			
Ö	Department: Labour REPUBLIC OF SOUTH	AFRICA		
Dear 📃	<i>,</i> ,			
You have been	invited to access		U-Filing profile, by	
Use the below	buttons to register/login to	accept, or decline the invite:		
	Accept	Decline		

Should you have any queries or require any assistance please contact our U-Filing Call Centre on 0860-345-464 or 012-3371680 option 3.

Best Regards, The U-Filing Team

Chapter 5: Payment History

The details of all electronic and manual payments are reflected on the Payment History Page. The status listed next to each payment will update to "PAID" once the transaction is cleared.

Figure Getting Started	Payment Histo	ry						
🛦 Manage Profile 🛛 👻								
I Registrations ✓	View the history of	f vour payment(s). Sele	ect from the dropdown	menu.				
Declarations Manager		i jour pojmentoj, oere						
Benefit Application and Payments	Select : *		VI	NCENT				
🛓 Employment 🔍 👻	Payment Reference	Description	Due Da	ite Dati	e Paid Ar	nount Paid	Payment Method	Status
Payment History	2354672001807001	PAYMENT		27-07-2018	354.24	ABS	A Online F	PAID
	View Manual Payment							
	Payment Channel	Payment Date	Bank Reference	Cheque/Transaction Date	Reference Number	Amount Paid	Comments	Status
	ElectronicTransfer	2018-07-27 00:00:00.0	Eugene test1	2018-07-27 00:00:00.0	Eugene test1	354.24	test	PAID

Chapter 6: Employment

Select "Employment" on the left and click on "Employee Declaration Status" to view detail of all your historical contributions.



Chapter 7: Manage Profile

7.1 Change Password

Click on "Manage Profile" and then on "Change Password" to update your uFiling password when needed. Complete all the mandatory fields and click on "Apply".

Getting Started	Update your password				
A Manage Profile	·				
	Change Password				
Change Password	Update your password and passw	d hint.			
Personal Details	Old Password *		New Password *		i
Banking Information	Confirm New Password *		i Password Hint*	Friday190\$	
Beneficiary Manager	The password should have a length of at l	st 8 characters, contain upper	and lower case alphabet characters, at least 1 nu	mber and at least 1 special character.	
I≣ Registrations	×				Apply

7.2 Banking Information

Your own banking information may only be captured once. If you need to change or add another bank account, refer to Chapter 2, Step 4. Bank details may only be captured once on the uFiling system.

To update new bank details, download the UI2.8 Form from the <u>Department of Labour</u> website (<u>www.labour.gov.za</u>).

One portion of the UI2.8 Form must be completed by your bank and the other portion by you. Email the completed UI2.8 Form and your contact details to <u>VOsupport@labour.gov.za</u>

My Banking Information		
List of Bank Accounts		
Bank Name	Account Holder	Account Number
ABSA BANK LIMITED	Mahomed	4896534563

7.3 Beneficiary Manager

More Beneficiaries (up to a maximum of 4) can be added by clicking on the "Add New" button and completing the name and ID number in the required fields and then clicking on "Add beneficiary".

Beneficiary Details			
First Name	Surname	ID Number	Action
No records found.			
			Add New
Beneficiary Details			
Full Names		Surname	
ID Number*		Mobile Number *	
			Add Beneficiary

7.4 Personal Details

Click on "Personal Details" to update contact and demographic information on your profile, including physical and postal addresses.

Update Your Personal Details

Update Your Personal I	Details			
Title	ADV	Initials	SB	
Full Names		Surname		
Work Number		Fax Number		
Mobile Number *		Email	Select One	
hysical Address		Postal Address		
		Same as physical	Yes O No	
Address line 1	test			
Address line 2		Address line 1	test	
Address line 3		Address line 2		
Suburb	PARKTOWN-WES	Address line 3		
City*	JOHANNESBURG	Suburb	PARKTOWN-WES JOHANNESBURG	
Postal code	2193	City		
10stat code		Postal code		